

LIVE UNITED™

United Way *Stein Fellowship*



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Would you like the opportunity to connect with and learn from some of Jacksonville's community leaders? Do you want to make a difference in the life of a child? United Way of Northeast Florida has identified a unique opportunity for Jacksonville's young professionals to do just that.

United Way of Northeast Florida's Tocqueville members David and Linda Stein have a vision of a program that brings together our young professionals with established community leaders to promote philanthropy and community leadership, and inspire students to achieve. With their generous gift of \$1 million the Stein Fellowship was created. This program will grant select individuals the opportunity to establish a unique relationship with Tocqueville Society members (individuals who give an annual gift of \$10,000 or more to United Way), as well as mentor a student who attends a United Way Full Service School.

Program Overview

Major components of the Stein Fellowship include the following:

- **Training/Orientation**
Fellows will participate in an in-depth orientation about United Way of Northeast Florida and its impact in the community, emphasizing the three focus issues, Early Childhood Success, Helping Students Achieve and Senior Engagement and Independence.
- **Education**
Fellows will be required to attend four (4) educational forums around United Way's focus issue, Helping Students Achieve.
- **Mentorship**
Participants will be required to mentor a student in one of United Way's Full Service Schools, through United Way partner agencies, over the course of the fellowship program (approximately one year). Fellows will keep a journal of their mentorship experience.
- **Professional Development**
Participants will be matched with a United Way Tocqueville Society member. They will meet quarterly to establish a relationship and mentor the Fellow on their professional and philanthropic goals.

Mentor training and matching will be provided by United Way partner agencies and United Way's Full Service Schools.

Benefits

- Become engaged in the community and United Way of Northeast Florida
- Develop professionally with the guidance of an established community leader
- Help a student succeed and graduate on time
- Become a member of United Way of Northeast Florida's Leadership Circle; which includes an invitation to the annual leadership reception and recognition in United Way's Leaders in Giving book

Eligibility Requirements

- A pledge of a minimum of \$500 (see The Stein Matching Gift Program section), payable through payroll deduction over a one year period, to United Way's Community Fund, or the United Way focus issue Helping Students Achieve
- Career professional under the age of 40 years
- Demonstrated leadership in professional and/or volunteer work
- Dedication to personal and professional development

Program Timeline

Deadline to submit application	July 15, 2010
Interviews of applicants	Week of July 19, 2010
Notification of Stein Fellows	Week of July 26, 2010
Session I Mentor Training	August 2010
First Day of School	August 23, 2010
Educational Forum #1	September 2010
Stein Fellow/ Tocqueville Matching Ceremony and 2010 Class Graduation	October 2010
Educational Forum #2	November 2010
Educational Forum #3	February 2011
Educational Forum #4	April 2011
Stein Fellow/ Tocqueville Matching Ceremony and 2011 Class Graduation	October 2011

The Stein Matching Gift Program

The Stein Matching Gift Program encourages young professionals to incorporate philanthropy in their personal and professional lives through a four-year step up giving program.

An individual will make a first time gift of \$500, or increase their current gift to \$500, directed to United Way's Community Fund or Helping Students Achieve focus area. This gift will be matched, making the donor a member of United Way's Leadership Circle at the Silver level of giving. Over the next three years, the donor will increase their personal gift to reach \$1,000 (Silver level).

Suggested Step-Up Program Levels:

1st year	\$500
2nd year	\$650
3rd year	\$825
4th year	\$1000

A current leadership donor (\$1,000 a year or more) who increases his/her gift a minimum of 10% to the Community Fund or Helping Students Achieve focus area, will receive a dollar-for-dollar match of the increase. The young professional will be recognized at the combined level of giving in United Way's Leadership Circle.

How to Apply

Submit the following:

- Application
- Resume
- Personal Statement - *In 300 words or less answer one of the following:*

- 1) *How do you expect participation in the Stein Fellowship to impact your professional and philanthropic development?*
- 2) *What changes would you like to see in your community and why?*

Applicants can submit this information to:

United Way of Northeast Florida
Attn: Stein Fellowship
PO Box 41428
Jacksonville, FL 32203

Information may be sent via fax to 904.390.7373.

Applicants can also apply online, please visit:
www.LiveUnitedNortheastFlorida.org/steinfellowship.asp

Stein Fellowship Application

APPLICANT INFORMATION

_____ First Name	_____ Last Name	_____ Email address	_____ Work phone	
_____ Company	_____ Company address	_____ City	_____ State	_____ Zip
_____ Time at company	_____ Current Title	_____ CEO name	_____ Immediate Supervisor name	
_____ Home address	_____ City	_____ State	_____ Zip	_____ Phone number

EDUCATION

Undergraduate

_____ College/University	_____ Major/Concentration	_____ Degree	_____ Date Awarded/expected
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Graduate

_____ College/University	_____ Major/Concentration	_____ Degree	_____ Date Awarded/expected
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VOLUNTEER ACTIVITIES

Please list your most significant volunteer experiences. (Note: your resume will provide you the opportunity to describe the activities listed.)

_____ Dates	_____ Organization	_____ Project/Activity
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_____ Dates	_____ Organization	_____ Project/Activity
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PROFESSIONAL ORGANIZATIONS

Please list your most significant professional memberships and extracurricular activity.
(Note: your resume will provide you the opportunity to describe the activities listed.)

_____ Dates	_____ Organization	_____ Office held/position
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_____ Dates	_____ Organization	_____ Office held/position
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PROFESSIONAL REFERENCES

Please list two Professional References (one of which should be your immediate supervisor)

_____ Name	_____ Relationship	_____ Phone number	_____ Email address
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_____ Name	_____ Relationship	_____ Phone number	_____ Email address
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Please be sure to attach your resume and personal statement when mailing in this application.

I hereby affirm that the information provided on this application and on my resume is true and complete.

I hereby authorized United Way of Northeast Florida to contact the persons, schools, employers and other organizations named in this application and on my resume to confirm the information which I have provided and obtain additional information needed.

I hereby acknowledge I have read and understand the above statement.

_____ Name	_____ Date
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_____ Supervisor Name	_____ Phone number	_____ Date
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