

LIVE UNITED™

# United Way *Stein Fellowship*



# United Way *Stein Fellowship*

Would you like the opportunity to connect with and learn from some of Jacksonville's community leaders? Do you want to make a difference in the life of a child? United Way of Northeast Florida has identified a unique opportunity for Jacksonville's young professionals to do just that.

United Way of Northeast Florida's Tocqueville members David and Linda Stein have a vision of a program that brings together our young professionals with established community leaders to promote philanthropy and community leadership, and inspire students to achieve. With their generous gift of \$1 million the Stein Fellowship was created. This program will grant select individuals the opportunity to establish a unique relationship with Tocqueville Society members (individuals who give an annual gift of \$10,000 or more to United Way), as well as mentor a student who attends a United Way Full Service School.

## Program Overview

Major components of the Stein Fellowship include the following:

- **Training/Orientation**  
Fellows will participate in an in-depth orientation about United Way of Northeast Florida and its impact in the community, emphasizing the three focus issues, Early Childhood Success, Helping Students Achieve and Senior Engagement and Independence.
- **Education**  
Fellows will be required to attend four (4) educational forums around United Way's focus issue, Helping Students Achieve.
- **Mentorship**  
Participants will be required to mentor a student in one of United Way's Full Service Schools, through United Way partner agencies, over the course of the fellowship program (approximately one year). Fellows will keep a journal of their mentorship experience.
- **Professional Development**  
Participants will be matched with a United Way Tocqueville Society member. They will meet quarterly to establish a relationship and mentor the Fellow on their professional and philanthropic goals.

Mentor training and matching will be provided by United Way partner agencies and United Way's Full Service Schools.

## Benefits

- Become engaged in the community and United Way of Northeast Florida
- Develop professionally with the guidance of an established community leader
- Help a student succeed and graduate on time
- Become a member of United Way of Northeast Florida's Leadership Circle; which includes an invitation to the annual leadership reception and recognition in United Way's Leaders in Giving book

## Eligibility Requirements

- A pledge of a minimum of \$500 (see The Stein Matching Gift Program section), payable through payroll deduction over a one year period, to United Way's Community Fund, or the United Way focus issue Helping Students Achieve
- Career professional under the age of 40 years
- Demonstrated leadership in professional and/or volunteer work
- Dedication to personal and professional development

## Program Timeline

Deadline to submit application	July 15, 2011
Interviews of applicants	Week of July 18, 2011
Notification of Stein Fellows	Week of July 25, 2011
Session I Mentor Training	August 2011
First Day of School	August 22, 2011
Educational Forum #1	September 2011
Stein Fellow/ Tocqueville Matching Ceremony and 2011 Class Graduation	October 2011
Educational Forum #2	November 2011
Educational Forum #3	February 2012
Educational Forum #4	April 2012
Stein Fellow/ Tocqueville Matching Ceremony and 2012 Class Graduation	October 2012

## The Stein Matching Gift Program

The Stein Matching Gift Program encourages young professionals to incorporate philanthropy in their personal and professional lives through a four-year step up giving program.

An individual will make a first time gift of \$500, or increase their current gift to \$500, directed to United Way's Community Fund or Helping Students Achieve focus area. This gift will be matched, making the donor a member of United Way's Leadership Circle at the Silver level of giving. Over the next three years, the donor will increase their personal gift to reach \$1,000 (Silver level).

### Suggested Step-Up Program Levels:

1st year . . . . .	\$500
2nd year . . . . .	\$650
3rd year . . . . .	\$825
4th year . . . . .	\$1000

A current leadership donor (\$1,000 a year or more) who increases his/her gift a minimum of 10% to the Community Fund or Helping Students Achieve focus area, will receive a dollar-for-dollar match of the increase. The young professional will be recognized at the combined level of giving in United Way's Leadership Circle.

## How to Apply

Submit the following:

- Application
- Resume
- Personal Statement - *In 300 words or less answer one of the following:*

- 1) *How do you expect participation in the Stein Fellowship to impact your professional and philanthropic development?*
- 2) *What changes would you like to see in your community and why?*

Applicants can submit this information to:

**United Way of Northeast Florida**  
**Attn: Stein Fellowship**  
**PO Box 41428**  
**Jacksonville, FL 32203**

Information may be sent via fax to 904.390.7373.

Applicants can also apply online, please visit:  
[www.LiveUnitedNortheastFlorida.org/steinfellowship](http://www.LiveUnitedNortheastFlorida.org/steinfellowship)

# Stein Fellowship Application

## APPLICANT INFORMATION

_____ First Name	_____ Last Name	_____ Email address	_____ Work phone	
_____ Company	_____ Company address	_____ City	_____ State	_____ Zip
_____ Time at company	_____ Current Title	_____ CEO name	_____ Immediate Supervisor name	
_____ Home address	_____ City	_____ State	_____ Zip	_____ Phone number

## EDUCATION

### Undergraduate

_____ College/University	_____ Major/Concentration	_____ Degree	_____ Date Awarded/expected
-----------------------------	------------------------------	-----------------	--------------------------------

### Graduate

_____ College/University	_____ Major/Concentration	_____ Degree	_____ Date Awarded/expected
-----------------------------	------------------------------	-----------------	--------------------------------

## VOLUNTEER ACTIVITIES

Please list your most significant volunteer experiences. (Note: your resume will provide you the opportunity to describe the activities listed.)

_____ Dates	_____ Organization	_____ Project/Activity
_____ Dates	_____ Organization	_____ Project/Activity

## PROFESSIONAL ORGANIZATIONS

Please list your most significant professional memberships and extracurricular activity.  
(Note: your resume will provide you the opportunity to describe the activities listed.)

_____ Dates	_____ Organization	_____ Office held/position
_____ Dates	_____ Organization	_____ Office held/position

## PROFESSIONAL REFERENCES

Please list two Professional References (one of which should be your immediate supervisor)

_____ Name	_____ Relationship	_____ Phone number	_____ Email address
_____ Name	_____ Relationship	_____ Phone number	_____ Email address

**Please be sure to attach your resume and personal statement when mailing in this application.**

I hereby affirm that the information provided on this application and on my resume is true and complete.

I hereby authorized United Way of Northeast Florida to contact the persons, schools, employers and other organizations named in this application and on my resume to confirm the information which I have provided and obtain additional information needed.

I hereby acknowledge I have read and understand the above statement.

_____ Name	_____ Date	
_____ Supervisor Name	_____ Phone number	_____ Date